

**EVIDENCE OF TRANSFER OF CLAIM**

B 210A (Form 210A) (12/09)

**United States Bankruptcy Court  
Southern District of New York**

In re Lehman Brothers Holdings Inc., et al., Debtors.

Case No. 08-13555 (JMP)  
(Jointly Administered)

**TRANSFER OF CLAIM OTHER THAN FOR SECURITY**

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

DOVER MASTER FUND II, L.P.

Name of Transferee

Name and Address where notices to transferee should be sent:

c/o Longacre Management, LLC  
810 Seventh Avenue, 33<sup>rd</sup> Floor  
New York, NY 10019  
Attention: Bradley Max

With a copy to:  
Richards Kibbe & Orbe LLP  
Attn: Managing Clerk  
One World Financial Center  
New York, NY 10281

Phone: (212) 259-4318

Last Four Digits of Acct #:                   

AMERICAN INTERNATIONAL GROUP, INC  
RETIREMENT PLAN MASTER TRUST by  
PINEBRIDGE INVESTMENTS LLC (successor to  
AIG Global Investment Corp.) solely in its capacity  
as Agent and Investment Advisor

Name of Transferor

Court Claim # (if known): 34195

Amount of Claim: \$12,496,044.00

Date Claim Filed: September 21, 2009

Debtor: Lehman Brothers Holdings Inc.

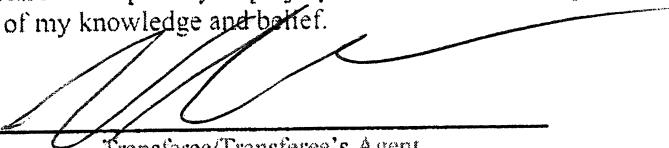
Phone: (646) 857-8160

Last Four Digits of Acct #: N14

Name and Address where transferee payments should be sent (if different from above):

Phone:                     
Last Four Digits of Acct #:

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

By: 

Transferee/Transferee's Agent

Date: 2-23-11

*Penalty for making a false statement:* Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

**EVIDENCE OF TRANSFER OF CLAIM**

TO: THE DEBTOR AND THE BANKRUPTCY COURT

For value received, the adequacy and sufficiency of which are hereby acknowledged, AMERICAN INTERNATIONAL GROUP INC RETIREMENT PLAN MASTER TRUST by PINEBRIDGE INVESTMENTS LLC (successor to AIG Global Investment Corp.) solely in its capacity as Agent and Investment Advisor ("Seller") hereby unconditionally and irrevocably sells, transfers and assigns to DOVER MASTER FUND II, L.P. ("Buyer") 100% of its right, title, interest, claims and causes of action in and to, or arising under or in connection with, its claim (as such term is defined in Section 101(5) of the U.S. Bankruptcy Code) against Lehman Brothers Holdings Inc. (the "Debtor"), the debtor in Case No. 08 13555 (JMP) pending in the United States Bankruptcy Court for the Southern District of New York (the "Bankruptcy Court"), and the relevant portion of any and all proofs of claim (including Proof of Claim No. 34195) filed by Seller with the Bankruptcy Court in respect of the foregoing claim.

Seller hereby waives any objection to the transfer of the claim to Buyer on the books and records of the Debtor and the Bankruptcy Court, and hereby waives to the fullest extent permitted by law any notice or right to a hearing as may be imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Seller acknowledges and understands, and hereby stipulates, that an order of the Bankruptcy Court may be entered without further notice to Seller transferring to Buyer the foregoing claim, recognizing Buyer as the sole owner and holder of the claim, and directing that all payments or distributions of money or property in respect of the claim be delivered or made to Buyer.

[Signatures follow on next page]

IN WITNESS WHEREOF, the undersigned has duly executed this Evidence of Transfer of Claim by its duly authorized representative dated February 18, 2011.

AMERICAN INTERNATIONAL GROUP, INC RETIREMENT PLAN MASTER TRUST by PINEBRIDGE INVESTMENTS LLC (successor to AIG Global Investment Corp.) solely in its capacity as Agent and Investment Advisor, as Seller

By: *John C. B. Johnson*  
Name: *John C. B. Johnson*  
Title: *President*

DOVER MASTER FUND II, L.P., as Buyer

By: *Vladimir Jelisavce*  
Name: *Vladimir Jelisavce*  
Title: *Manager*